



STOCK BROKERS | FUND MANAGERS | INVESTMENT ADVISORS

DSE MARKET WRAP-UP REPORT

June 02, 2025



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MARKET SUMMARY

EQUITY TURNOVER

TZS Million
867.05
↑ 51.8%

BOND TURNOVER

TZS Billion
34.77
↓ -85.6%

MARKET CAP

TZS Billion
19,695.41
↓ -0.1%

MARKET COMMENTARY

The inaugural trading session following the implementation of the amended DSE rules was marked by a notable improvement in market liquidity. This was evidenced by increased activity across several counters, including PAL and MCB, both of which had remained dormant for an extended period.

Despite the uptick in liquidity, the overall market closed in negative territory, with the DSEI declining by 0.08%. However, sector-specific indices showed modest gains— the Industrial & Allied (IA) Index rose by 0.86%, while the Banks, Finance & Investment (BI) Index edged up by 0.12%.

Equity market turnover experienced a significant boost, increasing by 51% to reach TZS 867.05 million. Key contributors to this improved turnover included CRDB, NICO, Afriprise, and the DSE counter, which emerged as the day's top movers.

Conversely, the fixed income segment registered a sharp decline, with bond market turnover falling to TZS 34.77 billion— representing a substantial 85.6% drop compared to the previous session.

TOP MOVERS

	Counter	Closing Price (TZS)	Turnover (TZS)	Change ▼
1.	TPCC	4,680	2,344,000	6.4%
2.	MBP	480	591,430	5.5%
3.	DSE	3,400	10,311,280	4.9%
4.	NICO	845	25,946,670	4.3%

TOP LOSER

	Counter	Closing Price (TZS)	Turnover (TZS)	Change ▲
1.	PAL	360	149,400	-10.0%
2.	DCB	130	9,052,520	-3.7%
3.	MCB	285	401,800	-1.7%
4.	MKCB	785	7,245	-0.6%

TOP MOVERS

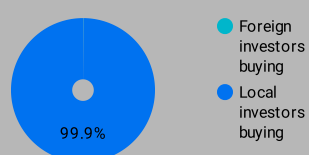
	Counter	Closing Price (TZS)	Volume	Turnover (TZS) ▼
1.	CRDB	790	979,996	773,946,495
2.	NICO	845	30,594	25,946,670
3.	AFRIPRISE	320	80,444	25,824,150
4.	DSE	3,400	3,040	10,311,280

BENCHMARKED INDICES

Banks, Finance & Investment (BI)	6,844.16 ↑ 0.1%
Industrial & Allied (IA)	5,215.76 ↑ 0.9%
Tanzania Share Index (TSI)	4,990.8 ↑ -0.1%
All Share Index (DSEI)	2,357.94 ↑ -0.1%
Commercial Services (CS)	2,070.91 ↑ -4.6%

INVESTORS PARTICIPATION

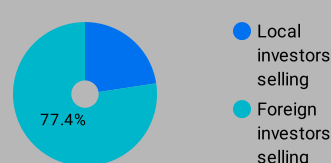
BUYING INVESTORS



Local Investors
866.17

Foreign Investors
0.88

SELLING INVESTORS



Local investors
196.05

Foreign Investors
671

Amounts in TZS Million



EQUITY MARKET PERFORMANCE

BANKS, FINANCE & INVESTMENTS

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	AFRIPRISE	310	320	3.23%	80,444	25,824,150	48.84%	4.1%
2.	CRDB	790	790	0.00%	979,996	773,946,495	17.91%	8.2%
3.	DCB	135	130	-3.70%	68,922	9,052,520	-3.70%	0.0%
4.	DSE	3,240	3,400	4.94%	3,040	10,311,280	44.07%	3.7%
5.	KA	95	95	0.00%	0	0	18.75%	0.0%
6.	KCB	870	870	0.00%	0	0	11.54%	7.3%
7.	MBP	455	480	5.49%	1,233	591,430	54.84%	9.2%
8.	MCB	290	285	-1.72%	1,410	401,800	-8.06%	0.0%
9.	MKCB	790	785	-0.63%	9	7,245	45.37%	11.8%
10.	MUCOBA	400	400	0.00%	40	16,000	0.00%	0.0%
11.	NICO	810	845	4.32%	30,594	25,946,670	32.03%	6.3%

INDUSTRIES & ALLIED (AI)

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	JATU	265	265	0.00%	0	0	0.00%	0%
2.	KA	95	95	0.00%	0	0	18.75%	0%
3.	TBL	10,900	10,900	0.00%	68	726,920	0.00%	7.5%
4.	TCC	17,000	17,000	0.00%	0	0	0.00%	5%
5.	TCCL	1,800	1,800	0.00%	5,028	9,050,200	0.00%	0%
6.	TOL	670	670	0.00%	0	0	0.00%	0%
7.	TPCC	4,400	4,680	6.36%	506	2,344,000	30.00%	12.82%

COMMERCIAL SERVICES

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	KA	95	95	0.00%	0	0	18.75%	0.0%
2.	PAL	400	360	-10.00%	415	149,400	-10.00%	0.0%
3.	SWALA	450	450	0.00%	0	0	0.00%	0.0%
4.	SWIS	1,540	1,540	0.00%	140	213,760	40.00%	4.6%

CROSS LISTED COMPANIES

	Counter v	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	Dividend Yields
1.	USL	5	5	0%	0	0	0.00%
2.	NMG	235	235	0%	0	0	0.00%
3.	KCB	870	870	0%	0	0	7.26%
4.	KA	95	95	0%	0	0	0.00%
5.	JHL	4,740	4,710	-0.63%	0	0	6.16%
6.	EABL	3,730	3,730	0%	0	0	3.94%



BOND MARTETS PERFORMANCE

	Bond No. ▾	Issue Date	Maturity Date	Amount (TZS bln)	Yield (%)	Price
1.	SAM	2025-10-02	2030-10-02	0.0015	12.1973	100
2.	CRD	23/10/2023	23/10/2028	0.1	14.9315	88.8525
3.	671	19/03/2025	20/03/2030	2.5	0	104.7449
4.	666	2025-08-01	2050-09-01	0.0016	16.8172	100.0001
5.	666	2025-08-01	2050-09-01	2	15.6528	106.8312
6.	639	28/06/2023	30/06/2048	0.1646	15.5404	86.7622
7.	627	15/02/2023	16/02/2043	0.15	15.537	82.947
8.	597	2022-12-05	2047-12-05	0.05	15.5181	82.3133
9.	597	2022-12-05	2047-12-05	0.1	15.5181	82.3133
10.	573	15/10/2021	15/10/2046	0.0541	15.5222	104.6525
11.	573	15/10/2021	15/10/2046	0.01	16.2892	100
12.	568	2021-05-08	2046-05-08	0.05	15.5173	107.7354
13.	566	2021-08-07	2041-08-07	0.02	12.7888	110.8047
14.	556	2021-10-02	2041-11-02	0.2	15.5398	104.4123
15.	556	2021-10-02	2041-11-02	0.2893	15.5398	104.4123
16.	549	2020-04-11	2040-05-11	0.2	14.4153	107.6663
17.	533	23/04/2020	23/04/2040	2	14.7858	106.1063
18.	533	23/04/2020	23/04/2040	6	15.0569	104.4584
19.	533	23/04/2020	23/04/2040	2	16.6992	95.3378
20.	504	22/05/2019	22/05/2039	0.06	14.2275	107.9998
21.	498	21/02/2019	21/02/2039	0.2	15.5855	103.691
22.	498	21/02/2019	21/02/2039	0.02	15.5302	104
23.	486	27/09/2018	27/09/2028	10.5	12.5408	99.5144