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DSE MARKET WRAP-UP REPORT

August 29, 2025



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MARKET SUMMARY

EQUITY TURNOVER

TZS Million
1,925.17
↓ -25.6%

BOND TURNOVER

TZS Billion
33.94
↑ 1,054.4%

MARKET CAP

TZS Billion
22,110.1
↓ -0.1%

MARKET COMMENTARY

The Bank of Tanzania (BOT) has announced a tender for the 20-year bond auction scheduled for 3rd September 2025. Notably, the coupon rate has been set at 14%, marking a decline from 15.25% in the previous 20-year bond auction held on 18th June 2025. This new rate also comes in marginally lower than the 14.5% coupon observed in the most recent 15-year issuance. Such adjustments signal the likelihood of upward pressure on 20-year bond yields as the market recalibrates.

On the equities front, the market closed in negative territory, reversing the gains recorded over the past three sessions and mirroring the trend seen earlier in the week. The total market capitalization edged down by 0.062% to TZS 22.11 trillion, while the domestic market cap contracted by 0.095% to TZS 14.34 trillion.

Sector performance was mixed. The Industrial & Allied sector led the decline, retreating by 0.572%, primarily on account of TBL (-0.52%) and TPCC (-4.51%). In contrast, the Banking, Finance & Investment sector gained 0.174%, while Commercial Services posted a marginal uptick of 0.032%.

Bond market activity intensified, underscoring heightened investor interest, whereas equity trading volumes softened considerably, reflecting a cautious sentiment in risk assets.

TOP MOVERS

	Counter	Closing Price (TZS)	Turnover (TZS)	Change ▼
1.	DSE	5,960	10,293,610	10.8%
2.	DCB	300	121,368,305	7.1%
3.	TOL	970	5,314,700	2.6%
4.	PAL	220	101,100	2.3%

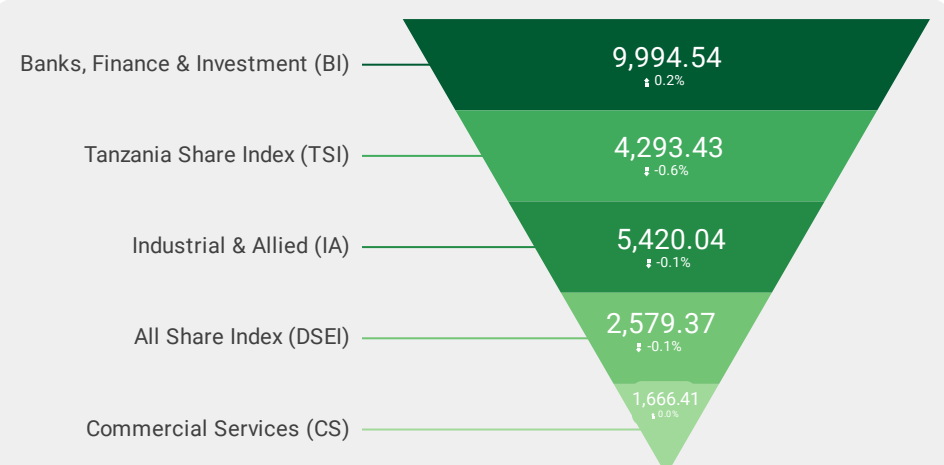
TOP LOSER

	Counter	Closing Price (TZS)	Turnover (TZS)	Change ▲
1.	TPCC	5,500	5,374,770	-4.5%
2.	NICO	1,850	15,163,340	-3.1%
3.	CRDB	1,260	1,620,316,840	-0.8%
4.	MKCB	2,680	7,356,900	-0.7%

TOP MOVERS

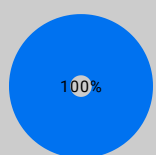
	Counter	Closing Price (TZS)	Volume	Turnover (TZS) ▼
1.	CRDB	1,260	1,282,816	1,620,316,8...
2.	DCB	300	406,554	121,368,305
3.	AFRIPRISE	505	105,566	53,217,195
4.	VODA	580	90,283	52,498,525

BENCHMARKED INDICES



INVESTORS PARTICIPATION

BUYING INVESTORS

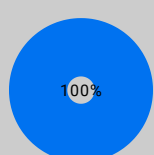


- Foreign investors buying
- Local investors buying

Local Investors
1,925.17

Foreign Investors
0

SELLING INVESTORS



- Local investors selling
- Foreign investors selling

Local investors
1,925.17

Foreign Investors
0

Amounts in TZS Million



EQUITY MARKET PERFORMANCE

BANKS, FINANCE & INVESTMENTS

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	AFRIPRISE	505	505	0.00%	105,566	53,217,195	134.88%	2.6%
2.	CRDB	1,270	1,260	-0.79%	1,282,816	1,620,316,840	88.06%	5.2%
3.	DCB	280	300	7.14%	406,554	121,368,305	122.22%	0.0%
4.	DSE	5,380	5,960	10.78%	1,735	10,293,610	152.54%	2.1%
5.	KA	100	100	0.00%	0	0	25.00%	0.0%
6.	KCB	1,140	1,140	0.00%	0	0	46.15%	5.5%
7.	MBP	835	830	-0.60%	4,868	4,040,055	167.74%	5.3%
8.	MCB	380	380	0.00%	295	112,300	22.58%	0.0%
9.	MKCB	2,700	2,680	-0.74%	2,760	7,356,900	396.30%	3.4%
10.	MUCOBA	400	400	0.00%	0	0	0.00%	0.0%
11.	NICO	1,910	1,850	-3.14%	8,209	15,163,340	189.06%	3.8%
12.	NMB	8,340	8,410	0.84%	2,109	17,715,850	57.20%	5.1%

INDUSTRIES & ALLIED (AI)

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	JATU	265	265	0.00%	0	0	0.00%	0%
2.	KA	100	100	0.00%	0	0	25.00%	0%
3.	TBL	7,640	7,600	-0.52%	842	6,390,300	-30.28%	16.57%
4.	TCC	14,210	14,210	0.00%	40	557,200	-16.41%	6.69%
5.	TCCL	2,370	2,370	0.00%	100	237,000	31.67%	0%
6.	TOL	945	970	2.65%	5,467	5,314,700	44.78%	0%
7.	TPCC	5,760	5,500	-4.51%	979	5,374,770	52.78%	10.91%

COMMERCIAL SERVICES

	Counter ^	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	YTD	Dividend Yields
1.	PAL	215	220	2.33%	460	101,100	-45.00%	0.0%
2.	SWALA	450	450	0.00%	0	0	0.00%	0.0%
3.	SWIS	2,010	2,010	0.00%	251	538,520	82.73%	3.5%
4.	VODA	575	580	0.87%	90,283	52,498,525	-24.68%	3.5%

CROSS LISTED COMPANIES

	Counter v	Opening Price (TZS)	Closing Price (TZS)	Daily Change	Volume	Turnover (TZS)	Dividend Yields
1.	USL	5	5	0%	0	0	0.00%
2.	NMG	280	280	0%	0	0	0.00%
3.	KCB	1,140	1,140	0%	0	0	5.54%
4.	KA	100	100	0%	0	0	0.00%
5.	JHL	6,000	6,000	0%	0	0	4.84%
6.	EABL	4,160	4,160	0%	0	0	3.54%



BOND MARKETS PERFORMANCE

	Bond No. ▾	Issue Date	Maturity Date	Amount (TZS bln)	Yield (%)	Price
1.	675	2025-07-08	2050-07-08	0.22	13.9052	108.5
2.	675	2025-07-08	2050-07-08	0.039	14.5604	103.8317
3.	675	2025-07-08	2050-07-08	0.012	14.5604	103.8317
4.	675	2025-07-08	2050-07-08	0.024	14.5604	103.8317
5.	675	2025-07-08	2050-07-08	0.15	13.4471	112
6.	675	2025-07-08	2050-07-08	0.1	13.3335	112.9
7.	675	2025-07-08	2050-07-08	0.535	13.7031	110.0187
8.	675	2025-07-08	2050-07-08	0.0013	14.5604	103.8317
9.	675	2025-07-08	2050-07-08	0.01	13.0747	115
10.	675	2025-07-08	2050-07-08	0.1	13.9052	108.5
11.	673	16/07/2025	17/07/2030	0.03	0	102.7215
12.	670	27/02/2025	24/02/2040	0.025	13.9285	103.6426
13.	670	27/02/2025	24/02/2040	0.025	12.926	110.3165
14.	670	27/02/2025	24/02/2040	0.0004	14.5206	100
15.	670	27/02/2025	24/02/2040	0.285	12.926	110.3165
16.	670	27/02/2025	24/02/2040	16.9	12.0782	116.5078
17.	666	2025-08-01	2050-09-01	0.03	14.1656	113
18.	666	2025-08-01	2050-09-01	0.02	14.577	110
19.	639	28/06/2023	30/06/2048	0.0005	12.8497	100
20.	613	2022-01-09	2037-01-09	0.0295	5.9965	100
21.	568	2021-05-08	2046-05-08	0.02	14.8628	108
22.	561	22/04/2021	22/04/2046	0.009	16.6273	101
23.	556	2021-10-02	2041-11-02	0.0497	14.7933	105
24.	552	16/12/2020	18/12/2040	0.006	13.8635	113.2688
25.	544	17/09/2020	24/09/2040	0.02	13.6533	118.616
26.	540	23/07/2020	23/07/2040	0.13	15.6075	100
27.	533	23/04/2020	23/04/2040	0.063	16.5409	100
28.	457	17/08/2017	17/08/2027	12.163	11.8173	99.9208